



Harbour Equity Partners

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LETTER OF INTEREST

2/3/2010

RE: Investor of gold dust and dory

Dear Sir/Madam:

As a company involved in gold arbitrage, we have contracts to buy gold from various mines in the US and abroad. Our focus there is to move the product that we are contracted to buy to our refinery relationships in the US and Dubai. With the use of our credit lines we are able to leverage our purchases and move product, in addition we have been accepting JV relationships with private equity investors and collateral providers to help accelerate the purchase agreements and provide an exceptional return to our investors and HEP. This opportunity is structured as a franchise with 100% transparency, and a full time compliance attorney present on every contract and transaction with HEP representatives to oversee every delivery at the refinery.

Harbour Equity Partners is looking for qualified investors that hold assets that we can derive an SBLC from. It is important to indicate initially if your collateral has SWIFT capabilities or not. This will allow us to match the collateral up with the best mining relationship. Our target is to move 500 plus kilos per month in a 12 month contract that is CIF to our refineries in the US.

Here is how the transaction breaks out

- New investor will come in and JV with HEP to move product.
- We will vet the instrument and get the collateral approved with various miners.
- Once the language is approved, we will look to contract with the mine for product to be delivered CIF to the refinery that HEP selects.
- The SBLC will need to be cut to the size of the transaction and have the beneficiary changed to HEP and the Miner who we are contracted with.
- With that we can execute a contract and get product on a plane to the refinery.
- When the product hits the refinery the HEP representative will meet the product and the refinery representative to review the specs, weight, grade etc.
- The product will then go through the assay process and be paid for within the allotted time set by the refinery. (within 72 hours)
- The refinery will pay the HEP attorney escrow account, and money will be disbursed to the mine, HEP, JV partners/brokers/mandates etc. based on the escrow agreement.
- We will then look to turn the next deal.

This is a general breakdown of the transaction and there may be additional details on some transactions depending on the product or location.

For more information please fee free to call.

Frank Romano

Managing Director
Harbour Equity Partners